

**Bulk Industrier AS: Bulk Infrastructure AS fixed income investor meetings and potential new bond issue**

Bulk Infrastructure AS, a subsidiary of Bulk Industrier AS, has mandated Arctic Securities AS to arrange a series of fixed income investor meetings in the Nordic region. The meetings are expected to take place between 1 and 7 October 2019. Following the investor meetings, a NOK denominated senior unsecured bond issue may follow, subject to inter alia market conditions.

The proceeds from the potential bond issue will be used for general corporate purposes, including acquisitions and refinancing.

In conjunction with the contemplated bond issue Bulk Infrastructure AS considers a share capital increase of minimum NOK 70 million by way of issuance of new shares directed towards its existing shareholders and employees.

MiFID II professionals/ECPs/Retail/No PRIIPs KID – Manufacturer target market (MiFID II product governance) is eligible counterparties and professional clients and also retail clients (all distribution channels). No PRIIPs key information document (KID) has been prepared.

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