

Bulk Industrier AS: Successful placement of new bond issue

Reference is made to the announcement 26 June 2020 regarding the contemplated new bond issue by Bulk Industrier AS.

The Company has successfully completed a new bond issue of NOK 1,100 million with maturity in July 2023. The net proceeds from the bond issue will be employed to refinance Bulk Industrier AS's currently outstanding bond (BUIN02) and for general corporate purposes. The transaction was significantly oversubscribed.

ABG Sundal Collier ASA and Arctic Securities AS acted as managers for the bond issue.

For further information, please contact:

Peder Nærbø
Chairman and Owner

+47 913 77 794
peder.naerbo@bulk.no

www.bulkindustrier.no