

Bulk Industrier AS: Fixed income investor call

Bulk Industrier AS (the "Company") has mandated ABG Sundal Collier ASA, Arctic Securities AS and Nordea Bank Abp, filial i Norge to arrange a global investor call Tuesday 29 June 2021 12:30 CEST. A bond tap issue of up to NOK 400 million in the Company's outstanding senior secured bond issue with ISIN NO0010886922 (the "Bond") may follow, subject to inter alia market conditions.

In connection with the transaction, the Company is proposing certain amendments to the terms of the Bond. Please see the attached Notice of Written Resolution for further information.

For further information, please contact
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Bulk Industrier AS is an industrial investment company with its primary investments in Bulk Infrastructure Holding AS and its subsidiary Bulk Infrastructure Group AS. Bulk Industrier AS is a major shareholder of Bulk Infrastructure Holding AS and its subsidiary Bulk Infrastructure Group AS.

Bulk Infrastructure Group AS is a leading provider of sustainable digital infrastructure in the Nordics. The company is an industrial investor, developer and operator of industrial real estate, data centers and dark fiber networks. Bulk believes in the value creation opportunity of enabling our digital society to be fully sustainable. Hence the company's vision: Racing to bring sustainable infrastructure to a global audience.