

Bulk Industrier AS: Written Resolution Resolved

Reference is made to the announcements made by Bulk Industrier AS (the "Company") on 28 June 2021 and 6 July 2021. The written resolution in respect to the Company's outstanding bond issue (ISIN: NO0010886922) has been resolved and approved by the Company's bondholders. Please see the attached Notice from Written Resolution for further information.

For further information, please contact:
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Bulk Industrier AS is an industrial investment company with its primary investments in Bulk Infrastructure Holding AS and its subsidiary Bulk Infrastructure Group AS. Bulk Industrier AS is a major shareholder of Bulk Infrastructure Holding AS and its subsidiary Bulk Infrastructure Group AS.

Bulk Infrastructure Group AS is a leading provider of sustainable digital infrastructure in the Nordics. The company is an industrial investor, developer and operator of industrial real estate, data centers and dark fiber networks. Bulk believes in the value creation opportunity of enabling our digital society to be fully sustainable. Hence the company's vision: Racing to bring sustainable infrastructure to a global audience.

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO0010886922 - Bulk Industrier AS Senior Secured Callable Bond Issue
2020/2023 (the "Bond Issue")**

Oslo, 12 July 2021

Notice from Written Resolution

Today a Written Resolution was resolved pursuant to the notice of Written Resolution dated 28 June 2021 (the "Notice").

The Bond Trustee had received votes from a sufficient number of Voting Bonds to form a quorum. The Proposal (as defined in the Notice) obtained 73,28 % of the votes, and the Proposal was adopted according to the voting requirements of the Bond Terms and the Bond Trustee is authorised to take the necessary actions to implement the Proposal.

Following the Effective Date (as defined in the Written Resolution) a notice setting out the details and dates for the consent fee will be published.

Yours sincerely
Nordic Trustee AS



Øivav Slagsvold