

Bulk Industrier AS: Notice of Effective Date and Payment of Amended Consent Fee

Reference is made to the resolutions made by Written Resolution on 12 July 2021. Please see the attached Notice of Effective Date and Payment of Amended Consent Fee.

For further information, please contact:

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Bulk Industrier AS is an industrial investment company with its primary investments in Bulk Infrastructure Holding AS and its subsidiary Bulk Infrastructure Group AS. Bulk Industrier AS is a major shareholder of Bulk Infrastructure Holding AS and its subsidiary Bulk Infrastructure Group AS.

Bulk Infrastructure Group AS is a leading provider of sustainable digital infrastructure in the Nordics. The company is an industrial investor, developer and operator of industrial real estate, data centers and dark fiber networks. Bulk believes in the value creation opportunity of enabling our digital society to be fully sustainable. Hence the company's vision: Racing to bring sustainable infrastructure to a global audience.

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO0010886922 - Bulk Industrier AS Senior Secured Callable Bond Issue
2020/2023 (the "Bond Issue")**

Oslo, 19 July 2021

Notice of Effective Date and Payment of Amended Consent Fee

Reference is made to the resolutions made by Written Resolution on 12 July 2021. The Effective Date occurred on 19 July 2021 and the approved amendments became effective. Upon the Effective Date occurring and in consideration of approving the Proposal, the Issuer will pay to the Bondholders a one-time consent fee (the "Fee") of 0.50% of the Nominal Amount of the Bonds issued under ISIN NO0010886922.

The Fee will be paid as follows:

Payment date:	26 July 2021
Record Date:	End of business 20 July 2021
Amount:	0.50 % of Nominal Amount

Yours sincerely

Nordic Trustee AS


Lars Erik Lærum